

September 7, 2018

To all concerned parties:

Investment Corporation

**MCUBS MidCity Investment Corporation**

(Tokyo Stock Exchange Company Code: 3227)

Representative: Katsuhiro Tsuchiya, Executive Director

TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32

URL: <http://www.midcity-reit.com/en/>

Asset Management Company

**MCUBS MidCity Inc.**

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### Notice Concerning Inclusion in the FTSE EPRA/NAREIT Global Real Estate Index Series

MCUBS MidCity Investment Corporation (hereafter "MCUBS MidCity") announces that FTSE Russell has announced that it will include MCUBS MidCity in the FTSE EPRA/NAREIT Global Real Estate Index Series (the "Index") from September 24, 2018.

The Index is an international real estate investment index developed by FTSE Russell in cooperation with the European Public Real Estate Association (EPRA) and the National Association of Real Estate Investment Trusts (NAREIT). The Index is widely used by institutional investors globally as a benchmark for international real estate investments.

MCUBS MidCity believes that its inclusion in the Index will contribute to further broadening its potential investor base and increasing the liquidity of its investment units.

Press release issued by the FTSE Russell:

<https://www.ftse.com/products/index-notices/home/getnotice/?id=2589985>