

November 30, 2018

To all concerned parties:

Investment Corporation

MCUBS MidCity Investment Corporation

Representative: Katsuhiro Tsuchiya, Executive Director

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Asset Management Company

MCUBS MidCity Inc.

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Notice Concerning Selection for Loan Margin Trading Issue

MCUBS MidCity Investment Corporation (hereafter "MCUBS MidCity") announces that the investment units of MCUBS MidCity, which are currently designated as a Standardized Margin Trading Issue on the Tokyo Stock Exchange Real Estate Investment Trust Securities Market, has been selected as a Loan Margin Trading Issue, as described below.

MCUBS MidCity believes that this selection as a Loan Margin Trading Issue will further promote increasing the liquidity of and improving the supply-demand conditions of its investment units, while contributing to the vitalization of their trading and the formation of smooth and fair prices.

1. Date of selection announcement: November 30, 2018
2. Date of selection: December 3, 2018