

January 30, 2019

To all concerned parties:

Investment Corporation

MCUBS MidCity Investment Corporation

Representative: Katsuhiko Tsuchiya, Executive Director

TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32

URL: <https://www.midcity-reit.com/en/>

Asset Management Company

MCUBS MidCity Inc.

Representative: Toyota Watanabe, President & CEO

Inquiries: Naoki Suzuki, Deputy President

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Notice Concerning Resignation of a Director at Asset Management Company

MCUBS MidCity Investment Corporation (hereafter "MCUBS MidCity") announces that, its asset management company, MCUBS MidCity Inc. (hereafter "the Asset Management Company"), has received and accepted the resignation request from its director, as described below.

1. Resigning director (Resignation date: January 31, 2019)

Nobuo Inoue

Regarding the above change, procedures required by the Financial Instruments and Exchange Act, and other applicable laws and regulations will be taken.