

March 8, 2019

To all concerned parties:

Investment Corporation

**MCUBS MidCity Investment Corporation**

Representative: Katsuhiko Tsuchiya, Executive Director

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Asset Management Company

**MCUBS MidCity Inc.**

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Notice Regarding Completion of Disposition of Trust Beneficiary Interests  
in Domestic Real Estates (Matsushita IMP Bldg. (45% quasi co-ownership))

MCUBS MidCity Investment Corporation announces the completion of disposition of trust beneficiary interests in Matsushita IMP Bldg. (45% quasi co-ownership), as announced in the press releases titled “Notice Regarding Acquisition, Leasing, Disposition and Cancellation of Leasing of Trust Beneficiary Interests in Domestic Real Estates (Acquisition of One Office Building and Disposition of Two Office Buildings),” dated August 20, 2018.

Thus, MCUBS MidCity completed the disposition of two properties as announced in the previous press release.

Disposed property

Property name	Location	Type of Specified Asset	Disposition Price (Note2)	Disposition Date
Matsushita IMP Bldg.	Chuo-ku, Osaka	Trust beneficiary interest in real estate (45% quasi co-ownership)	¥ 12,150 million	March 8, 2019

Notes:

1. The disposition of the remaining 55% quasi co-ownership of trust beneficiary interests has been completed on September 5, 2018 as announced in the previous press release.
2. Excluding property taxes, settlement of city planning taxes, consumption taxes, etc.