Think bold today for a brighter tomorrow.



MCUBS MidCity Investment Corporation

July 1, 2019

To all concerned parties:

Investment Corporation MCUBS MidCity Investment Corporation Representative: Katsuhiro Tsuchiya, Executive Director TSE Code: 3227, LEI Code: 353800WZPKHG2SQS1P32 URL: https://www.midcity-reit.com/en/ Asset Management Company Mitsubishi Corp.- UBS Realty Inc. Representative: Katsuji Okamoto, President & CEO Inquiries: Katsura Matsuo, Head of Office Division TEL: +81-3-5293-4150

Notice Concerning Scheduled Change of Important Personnel at Asset Management Company

Mitsubishi Corp.- UBS Realty Inc. ("the Asset Manager"), the asset management company of MCUBS MidCity Investment Corporation ("MCUBS MidCity"), has appointed Acting Head of Compliance Office and has been in the process of selecting a suitable person for the Head of Compliance Office since the resignation of former Head of Compliance Office and today MCUBS MidCity announces that the board of directors meeting of the Asset Manager has decided to change its Important personnel as follows.

1. Executive Officer and Head of Compliance Office to be appointed (effective on August 1, 2019)

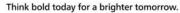
Executive Officer and Head of Compliance Office: Takuji Nozaka

Brief biography attached.

2. Acting Head of Compliance Office to resign (effective on July 31, 2019)

Acting Head of Compliance Office: Keiji Saito

Regarding the above changes, the Asset Manager will follow procedures required under Financial Instruments and Exchange Act, Building Lots and Buildings Transaction Business Act and other applicable laws and regulations.





MCUBS MidCity Investment Corporation

Attachment

As of July 1, 2019

Job Title	Name	Brief Biography	
Executive Officer and Head of Compliance Office	Takuji Nozaka	Oct 2001 Oct 2001 May 2004 Jul 2005 Aug 2006 Jan 2007 Oct 2007 Jan 2010 Jan 2012 Dec 2015 Aug 2019	Admitted to bar City-Yuwa Partners Seconded to the legal department of the Chuo Mitsui Trust and Banking Company Ltd. (presently, Sumitomo Mitsui Trust Bank, Ltd.) University of Pennsylvania LLM Bingham McCutchen Murase LLP, New York Office, NY, USA Admitted to NY bar Atsumi & Sakai Inspection Bureau of Financial Services Agency Head of Legal & Compliance Department, GLP Japan Inc. Head of Legal & Compliance Department, Vanguard Investments Japan, Ltd. Executive Officer, Head of Compliance Office, Mitsubishi Corp UBS Realty Inc. (Scheduled)

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.