

October 22, 2020

To Our Unitholders

2-7-3 Marunouchi, Chiyoda-ku, Tokyo
MCUBS MidCity Investment Corporation
Katsuhiro Tsuchiya, Executive Director

Notice Concerning Resolutions of the 9th General Meeting of Unitholders

MCUBS MidCity Investment Corporation (“MMI”) announces that the following matters were resolved at the 9th General Meeting of Unitholders held today. Details are as follows;

Matters Resolved

Resolution Proposal 1: Approval of agreement on absorption-type merger with
Japan Retail Fund Investment Corporation
This proposal was approved as originally proposed.

Resolution Proposal 2: Termination of the asset management agreement with
Mitsubishi Corp.-UBS Realty Inc.
This proposal was approved as originally proposed.

Resolution Proposal 3: Partial amendment to the Articles of Incorporation
This proposal was approved as originally proposed subject to
the approval of the merger agreement by the general meeting
of unitholders of Japan Retail Fund Investment Corporation
to be held on October 23, 2020, as proposed.